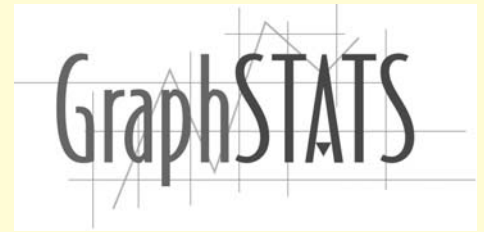


WINTER 2003-2004



The data resource for the Graphic Communications Industry

SECTION I - GENERAL DEMOGRAPHICS

I-0100	05/30/2002	All operating graphic arts plants, suppliers and additional executives
I-0200	05/30/2002	All operating plants
I-0400	06/30/2003	Newspaper printers and/or publishers with prepress
I-0500	06/30/2003	Inplant printing and graphics departments
I-0700	09/30/2002	Trade plants, prepress and post-press
I-0800	01/30/2004	Plants with presses
I-0800B	04/30/2003	Plants with five or more presses and platemaking
I-0900	11/30/2003	Plants with digital presses, wide format printers, digital stencil duplicators
I-0910	11/30/2003	Plants with color digital offset presses and/or digital presses (toner & ink jet)
I-1000	04/30/2003	Plants with bindery equipment and/or power paper cutters

SECTION II - BUSINESS CLASSIFICATIONS

COMMERCIAL PRINTERS AND BUSINESS FORMS

II-0100	01/30/2004	Commercial and quick printers
II-0120	06/30/2000	Commercial printers, Blue Book vs. U.S. Census categories
II-0140	11/30/2003	Magazine, periodical printers
II-0160	11/30/2003	Book and/or magazine, periodical printers
II-0200	07/30/2003	Financial printers
II-0240	07/30/2003	Specialty printers
II-0300	01/15/2002	Manifold business forms printers

		CONVERTERS
II-0400	11/30/2002	Converters
II-0450	01/30/2004	Label and wrapper printers
		NEWSPAPERS
II-0500	04/30/2001	Newspapers
II-0510	11/30/2002	Newspaper printers and publishers
		INPLANTS
II-0600	01/30/2004	Inplant printers, all types
		TRADE PLANTS
II-0700	07/30/2003	Imagesetting service bureaus and trade typesetters
II-0760	03/30/1999	Trade separators and platemakers
II-0780	11/30/2002	Trade binders
II-0800	11/30/2002	Mounters, finishers, diecutters to the trade
		OTHER BUSINESS CLASSES
II-1000	06/30/2001	Manufacturers, dealers in graphic arts equipment and supplies
SECTION III - EQUIPMENT TABULATIONS		
		OFFSET PRESSES
IIIA-0100	07/30/2003	Plants with offset presses
IIIA-0100A	07/30/2003	Number of offset presses operated
		DUPLICATORS, COPIERS
IIIA-0200	07/30/2003	Plants with high speed b&w copiers
IIIA-0210	07/30/2003	Number of high speed b&w copiers operated
IIIA-0220	01/30/2004	Plants with color copiers
IIIA-0220A	01/30/2004	Number of color copiers operated
IIIA-0240	01/30/2004	Plants with offset presses 14 x 20 in. or smaller
IIIA-0240A	01/30/2004	Number of offset presses operated, 14 x 20 in. or smaller
IIIA-0280	11/30/2002	Plants with duplicator-sized presses, excluding inplants
IIIA-0300	11/30/2003	Inplants operating offset duplicators
		SHEETFED OFFSET
IIIA-0400	01/30/2004	Plants with sheetfed offset presses (all sizes)
IIIA-0410	01/30/2004	Number of sheetfed offset presses operated (all sizes)
IIIA-0420	11/30/2003	Plants with sheetfed offset presses, 22 in. and larger
IIIA-0420B	11/30/2003	Number of sheetfed offset presses operated, 22 in. and larger

IIIA-0440	11/30/2002	Plants with multicolor sheetfed offset presses, 20-1/2 in. or larger
IIIA-0440A	11/30/2002	Number of multicolor sheetfed offset presses operated, 20-1/2 in. or larger
IIIA-0460	11/30/2002	Plants with 20-1/2 in. or larger multicolor sheetfed presses, excluding newspapers and business forms
IIIA-0460A	11/30/2002	Number of 20-1/2 in. or larger multicolor sheetfed presses operated, excluding newspapers and business forms
IIIA-0480	04/30/2003	Plants with single color sheetfed offset presses 20-1/2 to 39 in.
IIIA-480A	04/30/2003	Number of single color sheetfed offset presses operated, 20-1/2 to 39 in.
IIIA-0500	11/30/2003	Plants with multicolor sheetfed offset presses, 20-1/2 to 39 in.
IIIA-0500A	11/30/2003	Number of multicolor sheetfed offset presses operated, 20-1/2 to 39 in.
IIIA-0540	04/30/2003	Plants with sheetfed offset presses 40 in. or larger
IIIA-0540A	04/30/2003	Number of sheetfed offset presses operated, 40 in. or larger
IIIA-0560	11/01/2001	Plants with single color sheetfed offset presses, 34 in. or larger
IIIA-0560B	11/01/2001	Number of single color sheetfed offset presses operated, 34 in. or larger
IIIA-0580	02/28/2001	Plants with multicolor sheetfed offset presses, 34 in. or larger
IIIA-0580A	02/28/2001	Number of multicolor sheetfed offset presses operated, 34 in. or larger
IIIA-0620	04/30/2003	Sheetfed offset plants with bindery/finishing equipment
WEB OFFSET PRESSES		
IIIA-0800	04/30/2003	Plants with web offset presses
IIIA-0800A	04/30/2003	Number of web offset presses operated
IIIA-0820	01/30/2004	Plants with heatset web offset presses
IIIA-0820A	01/30/2004	Number of heatset web offset presses operated
IIIA-0840	09/30/2002	Plants with nonheatset web offset presses, 27 in. or larger
IIIA-0860	01/30/2000	Plants with web offset presses, 27 in. or larger
IIIA-0860A	01/30/2000	Number of web presses operated, 27 in or larger
IIIA-0880	07/30/2003	Plants with nonheatset web offset presses
IIIA-0880A	07/30/2003	Number of nonheatset web offset presses operated
IIIA-0900	07/30/2003	Plants with heatset web presses, 27 in. or larger
IIIA-0900A	07/30/2003	Number of heatset web presses operated, 27 in. or larger
IIIA-0920	04/30/2001	Plants with web offset presses smaller than 27 in. wide
IIIA-0920A	04/30/2001	Number of web offset presses operated, smaller than 27 in.
IIIA-0940	02/28/2001	Plants with web offset presses, excluding newspapers & business forms
IIIA-0940A	02/28/2001	Number of web offset presses operated, excluding newspapers & business forms
OTHER PRESSES		
IIIA-1500	04/30/2003	Plants with flexographic presses
IIIA-1520	09/30/2002	Plants with letterpress equipment
IIIA-1520A	09/30/2002	Number of letterpress presses operated

		ELECTRONIC PREPRESS
IIIB-0175	11/30/2002	Plants with high end (drum) scanners
IIIB-0180	02/28/2001	Plants with desktop scanners
IIIB-0240	02/28/2001	Plants with electronic prepress systems (EPS)
IIIB-0270	06/30/2001	Plants with desktop color printers and/or electronic color proofing equipment
IIIB-0280	04/30/2001	Plants with imagesetters
IIIB-0285	11/30/2001	Plants with plain paper typesetters, 1200 dpi+
		TRADITIONAL AND/OR NON-ELECTRONIC PREPRESS
IIIB-0300	11/30/2002	Plants with process cameras
IIIB-0320	11/30/2002	Number of process cameras operated
IIIB-0340	07/30/2003	Plants with camera direct-to-plate equipment
IIIB-0360	07/30/2003	Plants with automatic film processors
IIIB-0420	11/01/2001	Plants with imagesetters and/or phototypesetters
IIIB-0420A	04/30/1998	Number of imagesetters and/or phototypesetters operated
		PLATEMAKING, PROOFING EQUIPMENT
IIIB-1020	11/30/2003	Plants with offset platemaking equipment
IIIB-1040	06/30/2001	Plants with automatic offset plate processors
IIIB-1130	11/01/2001	Plants with digital color imaging and/or proofing
		BINDERY, FINISHING EQUIPMENT
IIIC-0140	04/30/2001	Plants with power paper cutters, up to 38 in.
IIIC-0160	11/01/2001	Plants with power paper cutters, 38 in. or larger
IIIC-0180	04/30/2003	Plants with stitchers
IIIC-0200	11/01/2003	Plants with folders
IIIC-0220	01/30/2004	Plants with collators
IIIC-0220A	01/30/2004	Number of collators operated
IIIC-0240	06/30/2001	Plants with plastic, spiral, wire ring binding equipment
IIIC-0260	06/30/2001	Plants with adhesive (perfect) binding equipment
IIIC-0280	01/15/2002	Plants with book sewing equipment
IIIC-0300	01/15/2002	Plants with adhesive (perfect) binding and/or book sewing equipment

SECTION IV - COMBINATION BUSINESS CLASS AND EQUIPMENT TABULATIONS

		COMMERCIAL PRINTING
IV-0100	09/30/2002	Commercial & quick printers with duplicators only plus selected equipment
IV-0120	11/01/2001	Plants with large presses
IV-0140	11/01/2001	Commercial printers, all
IV-0160	09/30/2002	Commercial, quick, book, mag printers with nonheatset web presses
IV-0180	09/30/2002	Commercial printers with 20-1/2 in. or larger sheetfed presses and/or web presses
IV-0200	11/01/2001	Commercial, quick printers with offset presses no larger than duplicators
IV-0220	09/30/2002	Commercial, quick printers with imagesetters/ typesetters
IV-0240	04/30/2003	Commercial, quick printers, by types of presses operated
		BUSINESS FORMS
IV-0400	09/30/2002	Prepress equipment operated by business forms printers
		NEWSPAPERS
IV-0500	07/30/2003	Newspaper printers and publishers, all plants
		INPLANTS
IV-0800	01/30/2000	Inplant printers, by type of equipment operated
IV-0820	09/30/2002	Inplants with sheetfed presses 20-1/2 in. or larger and/or web presses
		TRADE PLANTS
IV-1240	11/30/2003	Service bureaus with high-end scanners

SECTION V - EQUIPMENT SUMMARY SHEETS

		PRESSES, COPIERS
V-0100	07/30/2002	Plants operating high speed copiers
V-0110	09/30/2002	Plants with color copiers, by business class
V-0120	07/30/2002	Plants with offset presses, by business class
V-0140	09/30/2002	Plants with presses, by business class and geo
V-0145	09/30/2002	All plants with presses, by business class and company size
V-0146	09/30/2002	All plants, number of presses operated
V-0150	07/30/2002	All plants with sheetfed offset presses
V-0151	07/30/2002	All plants, number of sheetfed offset presses operated
V-0160	09/30/2002	Plants with offset presses 20-1/2 in. or larger, by business class
V-0180	07/30/2002	Plants with multicolor sheetfed offset presses, 20-1/2 in. or larger, by business class
V-0200	04/30/2003	Plants with sheetfed offset presses, 33 in or larger, by business class
V-0240	09/30/2002	Plants with sheetfed offset presses up to 14 x 20 in., by business class
V-0260	04/30/2003	Plants with sheetfed offset presses, by business class
V-0280	04/30/2003	Plants with web offset presses, by business class
V-0300	04/30/2003	Plants with heatset web offset presses, by business class
V-0320	04/30/2003	Plants with nonheatset presses, by business class
V-0380	03/30/1999	Plants with letterpress equipment, by business class
V-0500	07/30/2002	Plants with flexographic presses, by business class
		PREPRESS
V-0600	07/30/2002	Plants with prepress equipment, by business class
V-0640	07/30/2002	Plants with cameras, by business class
V-0660	12/30/1999	Plants with automatic plate processors, by business class
V-0680	01/30/2000	Plants with camera-direct plate equipment, by business class
V-0700	12/30/1999	Plants with offset platemaking equipment, by business class
V-0780	01/30/2000	Plants with imagesetters/ typesetters, by business class
V-0800	11/30/1999	All plants w. automatic film processors
V-0820	04/30/2003	Plants with color scanners, by business class
V-0830	11/30/1999	All plants with high end (drum) scanners
V-0840	01/30/2000	Plants with color electronic page makeup systems (CEPS), by business class
		BINDING, FINISHING
V-1000	07/30/2002	Plants with bindery equipment, by business class
V-1040	01/03/2000	Plants with adhesive (perfect) binding, by business class
V-1070	12/30/1999	Plants with collators, by business class (see detail)

SECTION VI - SCF DATA FOR SMALL GEOGRAPHIC AREAS

VI-101	Spring 2002	All operating plants, by SCF Areas
VI-102	Spring 2002	All operating plants, by State and Census Regions
VI-103	Spring 2002	All operating plants, by CMSA
VI-201	Spring 2002	Plants with presses no larger than duplicators, by SCF Areas
VI-202	Spring 2002	Plants with presses no larger than duplicators, by State and Census Regions
VI-301	Spring 2002	Plants with larger sheetfed offset presses and/or web presses, by SCF Areas
VI-302	Spring 2002	Plants with larger sheetfed offset presses and/or web presses, by State and Census Regions
VI-401	Spring 2002	Plants with imagesetting and/or prepress, by SCF Areas
VI-402	Spring 2002	Plants with imagesetting and/or prepress, by State and Census Regions
VI-501	Spring 2002	Plants with bindery equipment and/or power paper cutters, by SCF Areas
VI-502	Spring 2002	Plants with bindery equipment and/or power paper cutters, by State and Census Regions
VI-601	Spring 2002	Plants with digital imaging equipment, by SCF areas (NEW in 2002)
VI-602	Spring 2002	Plants with digital imaging equipment, by State and Census Regions (NEW in 2002)
VI-701	Spring 2002	SCF Areas with Greatest Increases in Establishment Counts
VI-702	Spring 2002	SCF Areas with Greatest Decreases in Establishment Counts
VI-703	Spring 2002	Top 25 SCF Regions with Imagesetting/Prepress Equipment

THIS PAGE IS INTENTIONALLY BLANK.